Lenovo

Using VMD Direct Assign in Linux KVM on Lenovo ThinkSystem Servers

Introduces the features of VMD Direct Assign

Explains which Lenovo servers support the feature

Provides instructions on how to configure VMD Direct Assign in Linux KVM Describes how to verify operation of VMD Direct Assign in a virtual machine

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Abstract

Intel VMD Direct Assign is a specific application of Intel Volume Management Device (Intel VMD) that aims to improve the storage experience in Hyperconverged Infrastructure (HCI) architecture, it takes the isolated storage subsystem and bypasses the hypervisor to assign Intel VMD control directly to a virtual machine running on the host.

This document provides a brief overview of the Intel VMD Direct Assign and describes how to configure and use VMD Direct Assign in Linux KVM on Lenovo® ThinkSystem[™] servers. This document is intended for IT specialists and IT managers who are familiar with Linux KVM Virtualization.

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Introduction

Intel Volume Management Device (Intel VMD) is a feature introduced with the Intel Xeon Scalable processor family, which is used to help manage NVMe drives and provides features such as accidental hot plug, LED management, error isolation and bootable RAID for NVMe drives directly connected to the processor or PCH PCIe lanes. It allows direct control and management from the PCIe bus without additional hardware adaptors.

VMD maps the entire PCIe subtree to its own address space, enabling it to set up and manage the domain controlled by the VMD driver and enabled in UEFI. As Figure 1 shows, each root port consists of a set of x16 PCIe lanes that create a single Intel VMD Domain. The root port is like an integrated HBA, which provides a solid foundation for supporting the NVMe ecosystem.



Figure 1 Intel VMD

Hypervisor technology has been developed to functionally divide bare metal server resources into virtual machines to improve IT flexibility and maximize hardware utilization. However, the resource management can cause increased latency and decreased performance of certain components.

Intel VMD Direct Assign is a specific application of Intel VMD that aims to improve the storage experience in HCI (Hyperconverged Infrastructure) architecture. As Figure 2 on page 4 shows, VMD Direct Assign takes the isolated storage subsystem and bypasses the hypervisor to assign a VMD controller directly to a virtual machine running on the host.

Each Intel VMD controller can be assigned up to one virtual machine, which will inherit the functions of Intel VMD and the performance of the NVMe drives without the storage bottleneck of the hypervisor.



Figure 2 VMD direct assign

For more details about the Intel VMD and VMD Direct Assign, visit:

https://www.intel.com/content/www/us/en/architecture-and-technology/intel-volume-m anagement-device-overview.html

The Lenovo paper discussing Intel VMD Direct Assign with VMware ESXi is available from the Lenovo Press web site:

https://lenovopress.com/lp1536-using-intel-vmd-direct-assign-with-vmware-esxi

Table 1 lists Lenovo ThinkSystem servers with the third-generation Intel Xeon Scalable processors (codename: Ice Lake) and the minimum version of UEFI firmware that supports the Intel VMD Direct Assign function.

| Lenovo ThinkSystem servers with 3rd Gen Intel Xeon Scalable processors (Ice Lake) | VMD Direct Assign function with Linux OS | Supported UEFI version |
|---|--|------------------------|
| Lenovo ST650 V2 Server | Supported | 1.02 or later |
| Lenovo SR630 V2 Server | Supported | 1.02 or later |
| Lenovo SR650 V2 Server | Supported | 1.02 or later |
| Lenovo SR670 V2 Server | Supported | 1.02 or later |
| Lenovo SD630 V2 Server | Supported | 1.02 or later |
| Lenovo SD650 V2 Server | Supported | 1.02 or later |
| Lenovo SD650-N V2 Server | Supported | 1.02 or later |
| Lenovo SN550 V2 Server | Supported | 1.02 or later |

Table 1 UEFI supported versions for Intel VMD Direct Assign

For more information about how to update firmware in Lenovo ThinkSystem server, refer to the support page:

https://datacentersupport.lenovo.com/us/en/solutions/ht511325

In this paper, we will demonstrate Intel VMD Direct Assign function on Lenovo SD630 V2 server. As shown in Figure 3, the SD630 V2 supports either 2x 7mm 2.5-inch NVMe drives or 1x 15mm 2.5-inch NVMe drive directly connected to the PCIe ports on the system board.



Figure 3 Front panel view of Lenovo ThinkSystem Server SD630 V2 server

Table 2 lists the operating system versions that support Intel VMD Direct Assign

| Tabla 2 | OS cupport for Inte | NMD Direct Accian |
|----------|---------------------|------------------------|
| i abie z | | er vivid direct Assign |

| Supported Host Linux OS | Supported Guest Linux OS |
|-------------------------|--------------------------|
| RHEL 8.2 and newer | RHEL 8.0 and newer |
| SLES 15 SP2 and newer | SLES 15 SP2 and newer |

How to use VMD Direct Assign in Linux KVM

This section describes the steps we have taken to configure and enable Intel VMD Direct Assign for Linux OS with KVM. The configuration of our SD630 V2 test server is listed in Table 3 below. The host OS is installed on the M.2 SATA SSD.

OS boot drive: The NVMe drive cannot be installed as a host OS device because it is under the VMD domain that will be assigned to the guest OS.

| Component | Configuration |
|-----------|--|
| Server | ThinkSystem SD630 V2 Server |
| CPU | 2x Intel Xeon Scalable Processors 3rd Generation Platinum 8352V CPU @2.10 GHz |
| Memory | 16x DDR4 3200 MHz 16GB RDIMM |
| M.2 SATA | 1x M.2 240GB SATA 6Gbps SSD |

 Table 3
 ThinkSystem SD630 V2 server configuration

| Component | Configuration |
|--------------------|---|
| NVMe drive | 1x Intel Optane SSD P4800X 1.5 TB 2.5-inch 15mm NVMe |
| Host hypervisor OS | RHEL 8.2 with KVM package |
| Guest VM OS | RHEL 8.2 |

The overall steps to configure and enable Intel VMD Direct Assign are covered in the following sections:

- "Step 1: Determine VMD controller PCI address in the system" below
- ► "Step 2: Use OneCLI tool to enable UEFI VMD Direct Assign option" on page 7
- Step 3: Install Host Linux OS RHEL 8.2 with Virtualization Packages" on page 8
- "Step 4: Create RHEL 8.2 VM guest OS" on page 10
- ► "Step 5. Install Intel replacement VMD driver in guest OS" on page 12
- "Step 6. Add VMD PCI Device Controller to the Guest OS" on page 13

Step 1: Determine VMD controller PCI address in the system

First, we must enable the VMD function in the UEFI setup menu and find the PCI address of the VMD controller in the system.

- 1. Power on the system and press F1 to enter UEFI setup menu.
- 2. Select System Settings \rightarrow Devices and I/O Ports \rightarrow Intel VT for Directed I/O (VT-d) and make sure the option is set to **Enabled** as below Figure 4 shows.

| | | Devices and I/O Ports | |
|----------|---------------------------------------|-----------------------------|--------------------------------|
| | | | |
| | Onboard SATA Mode | | Enable/Disable Intel® |
| | Unboard SSAIA Mode | [AHUI] [Salagend Device] | Virtualization Technology for |
| | ACTIVE Video | [Unboard Device] | Directed I/U (VI-d) by |
| | MM Config Base | [908] | assignment to VMM through DMAR |
| | Intel® VI for Directed I/O (VI-d) | [Enabled] | ACPI Tables |
| | DMA Control Opt-In Flag | [Disabled] | |
| | | | |
| • | Enable / Disable Onboard Device(s) | | |
| • | · Enable / Disable Adapter Option ROM | Support | |
| | · Set Option ROM Execution Order | | |
| | · PCIe Gen Speed Selection | | |
| | | | |
| | · Console Redirection Settings | | |
| | USB Configuration | | |
| • | · Intel® VMD technology | | |
| | | | |

Figure 4 Intel VT-d option set to Enabled

3. Select **Intel VMD Technology** setting and set the option **Enable/Disable Intel VMD** to Enabled, as shown in Figure 5.



Figure 5 Intel VMD option set to Enabled

- 4. Save the settings and reboot the system to take effect, and then press F1 to renter the UEFI setup menu.
- 5. Go to System Settings → Storage → Intel Virtual RAID on CPU → All Intel VMD Controllers, select the Non-RAID Physical Disk and the PHYSICAL DISK INFO window will display that the VMD controller PCI address is 64:00.5, as shown in Figure 6.

| | PHYSICAL DISK INFO | |
|--|---|---|
| Disk Actions: ▶ Mark as Spare ▶ Mark as Journaling Drive | [nff] | ▲ PCI Bus, PCI Device and PCI ∭ Function number of VMD Controller |
| Controller: | Volume Management Device | |
| Model Number: Serial Number: | INTEL SSDPE21K015TA PHKE932000061P5CGN | |
| Size: Status: | 1397.26GB Non-RAID | |
| Block Size: Root Port Number: | 512 5 | |
| Root Port Offset: Slot Number: Socket Number: | 2 64 | |
| VMD Controller Number: PCI Bus:Device.Function: | 4 81:00.0 | |
| VMD Bus:Device.Function: | 64:00.5 | ÷ |

Figure 6 VMD PCI address from UEFI menu

Step 2: Use OneCLI tool to enable UEFI VMD Direct Assign option

The UEFI option VMD for Direct Assign can be enabled by using the Lenovo XClarity™ Essentials OneCLI tool. Download the tool from the Lenovo Support site:

https://datacentersupport.lenovo.com/us/en/solutions/ht116433

Use the following steps to enable UEFI VMD Direct Assign option from the operating system remotely:

1. Run the following OneCLI command to enable VMD Direct Assign:

C:\oneCli>OneCli config set DevicesandIOPorts.VMDforDirectAssign Enabled --imm <USERID>:<PASSWORD>@<IP>

Figure 7 shows how to enable VMD Direct Assign option from operating system remotely.



Figure 7 Enable VMD Direct Assign option via OneCLI command

- 2. Reboot the system.
- 3. Run the following OneCLI command to make sure that VMD Direct Assign option is enabled in the system.

C:\onecli>OneCli config show DevicesandIOPorts.VMDforDirectAssign --imm <USERID>:<PASSWORD>@<IP>

Figure 8 shows VMD Direct Assign option is enabled in the test system.

Figure 8 Check VMD Direct Assign option via OneCLI command

Step 3: Install Host Linux OS RHEL 8.2 with Virtualization Packages

In this setup, we will install the Host Linux OS RHEL 8.2 on the M.2 SATA drive.

Note: The Host Linux OS needs to be installed on a separate drive, rather than the one that we will do the VMD Direct Assign to a guest OS.

1. Follow the standard process to install RHEL 8.2 as the Host OS. Ensure that the server OS has a GUI, and Virtualization Packages are selected and installed, as Figure 9 shows.

| SOFTWARE SELECTION | RED HAT ENTERPRISE LINUX 8.2 INSTALLATION |
|--|---|
| Base Environment Server with GU An integrated, easy-to-manage server with a graphical interface. Server An integrated, easy-to-manage server. Minimal Install Basic functionality. Workstation Workstation is a user-friendly desktop system for laptops and PCs. Custom Operating System Basic building block for a custom RHEL system. Virtualization Host Minimal virtualization host. | Additional software for Selected Environment These tools allow you to run an FTP server on the system. Guest Agents Agents used when running under a hypervisor. Infiniband Support Software designed for supporting clustering, grid connectivity, and low- latency, high bandwidth storage using RDMA-based InfiniBand, IWARP, RoCE, and OPA fabrics. Mail Server These packages allow you to configure an IMAP or SMTP mail server. Network File System Client Enables the system to attach to network storage. Network Servers These packages include network-based servers such as DHCP, Kerberos and NIS. Performance Tools Tools for diagnosing system and application-level performance problems. Remote Desktop Clients None Remote Management forkinux Remote management interface for Red Hat Enterprise Linux. Virtualization Client Clients for installing and managing virtualization instances. Virtualization Tools Tools for offline virtual image management. Basic Web Server These tools allow you to run a Web server on the system. Legacy UNIX Compatibility Compatibility programs for migration from or working with legacy UNIX environments. |

Figure 9 Server with GUI and Virtualization Packages are selected

2. Confirm that the virtualization related services are working.

After installing the Host OS, run below commands to make sure that the Virtualization packages and all related services are installed and can run successfully:

~# libvirtd

If the above command shows error, try to restart the service:

```
~# systemctl restart libvirtd
```

And then check the virtualization status by:

~# systemctl status libvirtd

Check if kvm is visible in Ismod output:

~# 1smod | grep kvm

You will see something like below:

| kvm_intel | 294912 | 0 |
|-----------|--------|-------------|
| kvm | 786432 | 1 kvm_intel |
| irqbypass | 16384 | 1 kvm |

3. Stop and disable Firewall using the following commands:

```
~# systemctl stop firewalld
~# systemctl disable firewalld
```

- 4. Check whether the virtual network is active.
 - ~# virsh net-list

You will see something like below:

Name State Autostart Persistent

default active yes yes

If virtual network is not active, do:

~# virsh net-start default

5. Enable the IOMMU passthrough mode in the Host OS.

Edit the grub file (/etc/default/grub), add the parameter intel_iommu=on to the end of GRUB_CMDLINE_LINUX line, and save this file.

Then rebuild grub, using the following command:

~# grub2-mkconfig > /boot/efi/EFI/redhat/grub.cfg

Reboot the host OS to make the change effective.

Step 4: Create RHEL 8.2 VM guest OS

Using scp or another FTP tool to transfer the RHEL 8.2 ISO file to the Host OS /root/ directory. We will access this ISO to create a guest OS.

- 1. Launch Virtualization Manager using the following command:
 - ~# virt-manager

Select File \rightarrow New Virtual Machine.

2. Choose the ISO file by browsing the /root as shown in Figure 10.

| | New VM | | × |
|--|---|------------|--------|
| Create a new virt | tual machine | | |
| Choose ISO or CDROM inst | tall media: | | |
| /root/RHEL-8.2.0-202004 | 04.0-x86_64-dvd1.isc | , . | Browse |
| | | | |
| Choose the operating syste | m you are installing: | | |
| Choose the operating syste | em you are installing: ux 8.2 | | G |
| Choose the operating syste ♀ Red Hat Enterprise Lin ☑ Automatically detect fro | m you are installing: ux 8.2 om the installation me | dia / sour | Ce. |

Figure 10 Choose the ISO file for guest OS creation

3. Choose Memory and CPU settings, Figure 11.



Figure 11 Choose Memory and CPU settings

4. Create a disk image for the virtual machine, Figure 12.

| | | New VM | × |
|--------------|-----------------------|-----------------------|---|
| Crea Step | te a new vi 4 of 5 | rtual machine | |
| Enable st | orage for this | virtual machine | |
| • Create a c | lisk image fo | r the virtual machine | |
| 20.0 | - + | GiB | |
| 36.9 GiB a | vailable in th | e default location | |
| O Select or | create custo | m storage | |
| Manage | | | |
| - indiage | | | |

Figure 12 Create a disk for the guest OS

5. Follow the standard process to install RHEL 8.2 as VM guest OS, Figure 13.



Figure 13 Ready for guest OS creation

Step 5. Install Intel replacement VMD driver in guest OS

After guest OS installation is completed, install the replacement VMD driver from Intel to enhance security and optimize performance.

1. Go to Intel website and download Intel replacement VMD driver of VMD Direct Assign setup for RHEL 8.2 VM. Store it in a USB storage device for use.

https://www.intel.com/content/www/us/en/search.html?ws=text#q=vmd&t=Al

2. Use the Virtual Machine USB Redirection function to load the USB storage device that has already stored the Intel replacement VMD driver, Figure 14.



Figure 14 Enable the Virtual Machine USB Redirection function

- In the guest OS, create a sub-directory, such as vm-driver, to store the Intel replacement VMD driver. Copy the Intel replacement VMD driver from the USB storage device to the VM- driver sub-directory.
- 4. Install the replacement driver in the guest OS.

Use below command from OS command line to install VMD replacement driver:

```
~# rpm -ivh kmod-iavmd-0.13.1.821-rhel_82.x86_64.rpm
```

The output is shown in Figure 15.



Figure 15 Install Intel replacement VMD driver in guest OS

5. Rebuild the initramfs using the following command:

 \sim # dracut -f

6. Enable the Direct Assign mode in the Guest OS.

Edit the grub file (/etc/default/grub), add the Direct Assign parameter iavmd.direct_assign=1 to the end of GRUB_CMDLINE_LINUX line, and save this file.

7. Rebuild grub, using the following command:

~# grub2-mkconfig > /boot/efi/EFI/redhat/grub.cfg

8. Reboot the guest OS to make the change effective.

Step 6. Add VMD PCI Device Controller to the Guest OS

1. Open virt-manager, shutdown virtual machine, and select $VM \rightarrow Edit \rightarrow Virtual Machine Details$. Figure 16

| rhel8.2vm on QEMU/KVM | | | | | | |
|-----------------------|---|--|---|--------|-------|--|
| File | Virtual Machine View | Send Key | | | | |
| | | - | | | ¢ | |
| | Overview OS information Performance CPUs Memory Boot Options VirtIO Disk 1 SATA CDROM 1 NIC :94:76:1f Tablet Mouse Keyboard Display Spice Sound ich9 Serial 1 Channel qemu-ga Channel spice Video QXL Controller USB 0 Controller PCIe 0 | Details Basic Details Name: UUID: Status: Title: Description: Hypervisor Det Hypervisor: Architecture Emulator: Chipset: Firmware: | xML rhel8.2vm d82fa6d1-b741-429f-916c-eb9a40d95cbf Shutoff (Shut Down) shutoff (Shut Down) stails kVM x86_64 /usr/libexec/qemu-kvm Q35 BIOS | | | |
| | Add Hardware | | | Cancel | Apply | |

Figure 16 Add Hardware

Select View → Details (or click on Light Bulb icon) and click Add Hardware. Figure 17 appears.

| Add New Virtual Hardware × | | | | | | |
|----------------------------|--|--|---|--|--|--|
| | Storage Controller | PCI Device | | | | |
| Ð | Network | Details XML | | | | |
| 0 | Input | Host Device: | | | | |
| | Sound Serial Serial Parallel Console Channel USB Host Device PCI Host Device Video Watchdog Filesystem | 0000:44:00:2 Intel Corporation 0000:44:00:2 Intel Corporation 0000:64:00:1 Intel Corporation 0000:64:00:1 Intel Corporation 0000:64:00:2 Intel Corporation 0000:64:00:3 Intel Corporation 0000:64:00:5 Intel Corporation 0000:64:00:5 Intel Corporation 0000:64:00:0 Intel Corporation 0000:64:00:0 Intel Corporation 0000:64:00:0 Intel Corporation 0000:64:00:0 Intel Corporation 0000:65:00:0 Mellanox Technologies MT27710 Eamily [ConnectX-4 LX] (Interface eno1) | | | | |
| | Smartcard USB Redirection TPM RNG Panic Notifier Virtio VSOCK | 0000:65:00:1 Mellanox Technologies MT27710 Family [ConnectX-4 Lx] (Interface eno2) 0000:7E:00:0 Intel Corporation 0000:7E:00:1 Intel Corporation 0000:7E:00:3 Intel Corporation 0000:7E:00:5 Intel Corporation 0000:7E:02:0 Intel Corporation | | | | |
| | | Cancel Finis | h | | | |

Figure 17 Add New Virtual Hardware window

3. In the Add New Virtual Hardware window, select **PCI Host Device** on the left, then scroll down and select **Intel Corporation Volume Management Device NVMe RAID Controller** as shown in Figure 17.

The device ID shown in Figure 17 should be consistent with the BIOS VMD Controller detail ID, PCI 0000:64:00.5 in Figure 6 on page 7.

4. Press the Finish button to complete the configuration.

Verify VMD Device in Guest OS

Since all settings and configurations are completed in both Host OS and guest OS, do below to verify whether the VMD Direct Assign works normally.

1. Power on and boot the VM guest OS RHEL 8.2 with VMD replacement driver.

 Log in to the guest OS as root user and open a terminal. Using the 1sb1k command to list all the block devices. The nvme0n1 device appears as a dedicated NVMe drive in the guest OS as shown in Figure 18.

| _ | | | | | | |
|---------------------------|---------|----|-------|----|------|------------|
| [root@localhost ~]# lsblk | | | | | | |
| NAME | MAJ:MIN | RM | SIZE | R0 | TYPE | MOUNTPOINT |
| sr0 | 11:0 | 1 | 1024M | Θ | rom | |
| vda | 252:0 | Θ | 20G | Θ | disk | |
| —vdal | 252:1 | Θ | 1G | Θ | part | /boot |
| └─vda2 | 252:2 | Θ | 19G | Θ | part | |
| -rhel-root | 253:0 | Θ | 17G | Θ | lvm | |
| └─rhel-swap | 253:1 | Θ | 2G | Θ | lvm | [SWAP] |
| nvme0n1 | 259:0 | Θ | 1.4T | Θ | disk | |
| —nvme0n1p1 | 259:1 | Θ | 600M | Θ | part | |
| —nvme0n1p2 | 259:2 | Θ | 1G | Θ | part | |
| └─nvme0n1p3 | 259:3 _ | Θ | 1.4T | Θ | part | |
| [root@localhost ~]# | | | | | | |
| | | | | | | |

Figure 18 The nvme0n1 device appears as dedicated drive in the guest OS

Resources

Intel Volume Management Device (Intel VMD)

https://www.intel.com/content/www/us/en/architecture-and-technology/intel-volum
e-management-device-overview.html

- KVM-DirectAssign-RHEL82VM https://www.intel.com/content/www/us/en/search.html?ws=text#q=vmd&sort=relevancy
- Lenovo ThinkSystem SD630 V2 Server Product Guide https://lenovopress.com/lp1394-thinksystem-sd630-v2-server

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